

# Mills & Associates, inc.

307 Regency Ridge Dr. Dayton, Ohio 45459 937/435-3311 Fax: 937/435-9750

[www.millsassoc.biz](http://www.millsassoc.biz)

**Business Opportunity #** \_\_\_\_\_

Our agreement with the seller requires that we obtain a non-disclosure agreement and evidence of financial ability before disclosing the name or location of his business. Information you supply will also be kept confidential.

\_\_\_\_\_  
Company/Client Name

\_\_\_\_\_  
Street Address, City, State, Zip code

\_\_\_\_\_  
Telephone Number/Fax Number/E-Mail

I agree that information provided on companies to me by Mills & Associates, Inc. is sensitive and confidential and that disclosure to others would be damaging to the described companies and to Mills & Associates, Inc.'s relationship with the owners of such companies.

I agree not to disclose any information regarding this company or its business to any person other than my representatives directly participating in the purchase evaluation of the company. "Information" shall include the fact that the company is for sale, along with all other information provided. This agreement will be enforceable by the owners of such companies or businesses.

I agree not to replicate any product or processes of the described companies that I have gained knowledge of through Mills & Associates, Inc., or any of the companies Mills & Associates, Inc. represents or their employees and representatives.

I agree not to contact the company owner, his employees, suppliers, or customers, except through Mills & Associates, Inc.

This agreement includes, but is not limited to, the following companies for sale represented by Mills & Associates, Inc.

Company: \_\_\_\_\_ Date: \_\_\_\_\_

Company: \_\_\_\_\_ Date: \_\_\_\_\_

Company: \_\_\_\_\_ Date: \_\_\_\_\_

Company: \_\_\_\_\_ Date: \_\_\_\_\_

Company: \_\_\_\_\_ Date: \_\_\_\_\_

Company: \_\_\_\_\_ Date: \_\_\_\_\_

Company: \_\_\_\_\_ Date: \_\_\_\_\_

I understand that information provided by Mills & Associates, Inc. has not been verified; that Mills & Associates, Inc. is relying upon the seller for the accuracy of said information. While the seller and Mills & Associates, Inc. believe such information is accurate, Mills & Associates, Inc., does not guarantee such accuracy nor should the information be considered complete. Information that covers matters of opinion, whether or not so identified, is that only, and is not a representation of fact. I agree to look only to the seller and to my own investigation to verify the accuracy of any information, and to hold Mills & Associates, Inc. harmless from any claims or damages that may result from its use.

I understand that Mills & Associates, Inc. has an agreement with the seller providing for a commission payment on the sale, trade, lease, or exchange of this business or property and agree not to circumvent this agreement in any way. Seller gives his permission to announce the sale publicly after the closing.

I agree to grant Mills & Associates, Inc. the right to obtain, through standard reporting agencies, financial and credit information concerning myself or the companies I represent and understand that this information will be held confidential by Mills & Associates, Inc. and disclosed only to the seller or his attorneys with my permission.

I agree all correspondence, inquiries, offers to purchase and negotiations relating to the purchase or lease of any company presented by Mills & Associates, Inc. to myself or companies I represent, will be conducted through Mills & Associates, Inc.

I agree to inform Mills & Associates, Inc. if there is no interest in pursuing the proposed transaction and to promptly return all information that has been provided to me, without making any copies. Receipt of a copy of this agreement is hereby acknowledged.

**Please fax this form back to 937/435-9750.**

X \_\_\_\_\_  
Name (Signature)

\_\_\_\_\_  
Name (Print)

\_\_\_\_\_  
Date

X \_\_\_\_\_  
Name (Signature)

\_\_\_\_\_  
Name (Print)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Mills & Associates, Inc.

\_\_\_\_\_  
Date

Funds to Invest \_\_\_\_\_

Manufacturing \_\_\_\_\_

Notes \_\_\_\_\_

Distribution \_\_\_\_\_

\_\_\_\_\_

Retail \_\_\_\_\_

\_\_\_\_\_

Service \_\_\_\_\_